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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11

LEHMAN BROTHERS HOLDINGS INC., et al., : Case No. 08-13555 (SCC)

Debtors. : Jointly Administered

LEHMAN BROTHERS HOLDINGS INC. and LEHMAN BROTHERS SPECIAL FINANCING INC.,

Adversary Proceeding

No. 13-01554 (SCC)

Plaintiffs-Counterclaim Defendants

V.

GIANTS STADIUM LLC,

Defendant-Counterclaim Plaintiff.

NOTICE OF ADJOURNMENT OF THE HEARING ON THE MOTION OF GIANTS STADIUM LLC TO CONSOLIDATE CONTESTED MATTER WITH ADVERSARY PROCEEDING AND FOR RELATED RELIEF

PLEASE TAKE NOTICE that the hearing on the Motion of Giants Stadium LLC to Consolidate Contested Matter with Adversary Proceeding and for Related Relief (the "Motion"), which was scheduled for December 10, 2014, at 10:00 a.m. (Prevailing Eastern Time), has.been.adjourned.tol.org/ January 15, 2015, at 10:00 a.m. (Prevailing Eastern Time) (the "Hearing"), or as soon thereafter as the matter may be heard. The Hearing on the Motion will be held before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, in Courtroom

623 of the United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004, and such Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: New York, New York December 5, 2014 Respectfully submitted,

SULLIVAN & CROMWELL LLP

By: /s/ Bruce E. Clark

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